

Tiedemann Wealth Management Named Best Outsourced CIO for the Second Consecutive Year at the 2018 Family Wealth Report Awards

NEW YORK – March 19, 2018 – Tiedemann Wealth Management (Tiedemann), a privately owned investment and wealth advisor, was named the Best Outsourced CIO at the 2018 Family Wealth Report Awards for the second straight year. In its fifth edition, the Family Wealth Report Awards honor integrity and genuine insight in the wealth management, insurance and private banking industry.

The award recognizes outstanding achievement, performance and innovation as an Outsourced CIO among firms who provide fiduciary investment management to high-net-worth clients on a fully discretionary basis. Tiedemann was selected for the award by an independent panel of industry experts.¹

“Tiedemann’s objective is to provide each and every client with the close counsel of a personal advisor as well as tailored knowledge and resources.” said Michael Tiedemann, Chief Executive Officer and Chief Investment Officer. “We are proud to be recognized by industry experts as the best Outsourced CIO for our innovative planning, investment strategies and portfolio guidance.”²

Tiedemann is a partner-owned firm with a boutique feel and deep expertise in planning, investment management, trust and estate services and impact investing. Tiedemann values partnership and works closely with clients to align their investments with their values and goals.

Showcasing the top providers in the global private banking, wealth management and trusted advisor communities, the Family Wealth Report Awards are designed to recognize companies, teams and individuals in which a panel of independent industry experts deemed to have demonstrated innovation and excellence during 2017.²

About Tiedemann Wealth Management

Tiedemann Wealth Management is an owner-managed independent investment and wealth advisor with a single focus: to make sure our clients’ wealth accomplishes what matters most to them. Tiedemann provides high-net-worth individuals, families, trusts, foundations and endowments with customized, objective investment management, and trust, estate and wealth planning services. We are proactive, innovative advisors who provide access to a broad set of exceptional investment strategies globally, including impact and responsible investments, and full transparency on investment decisions, fees and performance.

Founded in 1999, Tiedemann Wealth Management is headquartered in New York, with offices in San Francisco, Seattle, Dallas, Palm Beach and Washington, D.C. The firm provides trust services through Tiedemann Trust Company, a state-chartered trust company located in Wilmington, Delaware. Together, Tiedemann oversees approximately \$18 billion³ in assets. For more information, visit: www.tiedemannwealth.com.

^{1 2} Information regarding the criteria, judging panels, other finalist names and winners for these awards in 2018 can be viewed here: <http://clearviewpublishing.com/events/family-wealth-report-awards-2018/>

³ Assets Under Advisement (calculated as of January 2018) include all investment assets that Tiedemann manages or custodies, as well as non-discretionary assets that Tiedemann Wealth Management does not manage but oversees in a consulting or similar capacity.



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